



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney Kruthers, Heather H

			FRESNO COUNTY PUBLIC GUARDIAN, Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 10/7/09 – 2/26/15 Accounting: \$208,989.41 Beginning POH: \$185,000.00 Ending POH: \$76,118.29	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Petitioner states she sought surcharge against the former trustee, Philip Pacella; however, his siblings requested that surcharge not be imposed, and Philip agreed to assign any interest in the trust to them.	
✓	Aff.Mail	W		
	Aff.Pub.		Successor Trustee: \$5,406.08 (for 42 Deputy hours @ \$96/hr and 18.08 staff hours @ \$76/hr, itemized on Exhibit B)	
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen		Attorney: \$12,660.00 (for 84.4 attorney hours @ \$150/hr, itemized on Exhibit C, for services including significant time to vacate a default judgment against the trust as a result of the former trustee's inaction)	
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt		Bond: \$2,612.35	
	CI Report			
	9202		Costs: \$486.50 (filing, certified copies)	
✓	Order			
	Aff. Posting		Distribution pursuant to trust and circumstances described above:	
	Status Rpt			
	UCCJEA		John Pacella, Jr.: \$27,476.68 Janet Jones: \$27,476.68	
	Citation			
	FTB Notice			

Atty Krbechek, Randolph (for Petitioner Frank Hine, Administrator)

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Attorneys' Fees, and for Final Distribution

DOD: 7/29/2010		FRANK HINE , brother and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 7/8/2015. Minute Order states counsel requests 45 days. The following issues remain: 1. Paragraph 23 of the <i>Petition</i> requests reimbursement of costs of administration, including the filing fee for the initial petition for probate. However, the request is for reimbursement of \$435.00 , while the filing fee actually paid on 11/3/2010 was \$395.00 , resulting in an overcharge to the estate of \$40.00 . 2. Paragraph 44 of the <i>Petition</i> calculates the statutory fee base without accounting for the \$16,143.62 losses on sales of personal property stated in Paragraph 26, which when taken into account results in a statutory fee calculation of \$5,776.94 , rather than \$6,261.25 . Petitioner's request for payment of statutory fees at one half each to the current and former attorney of \$6,261.25 exceeds the statutory fee. ~Please see additional page~
		Account period: 7/29/2010 – 5/25/2015	
		Accounting - \$175,375.00	
		Beginning POH - \$155,250.00	
		Ending POH - \$ 93,456.58	
Cont. from 070815		(\$91,656.58 is cash in blocked account; personal property valued at \$1,800.00;)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
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<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	050113	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	Sp. Not. W/drawn	
		Administrator - waives	
		Attorney - [\$6,261.25] (exceeds statutory; to be paid ½ each to current Attorney Krbechek and former Attorney, Reich Law Firm;)	
		Attorney XO - \$8,000.00 (for negotiating savings to estate; for sale of real property;)	
		Administrator Costs - \$45,045.54* (* Waived ; see explanation on additional page; \$8,338.25 for vehicle repair costs incurred to ready real and personal property for sale; \$32,400.81 for mortgage expenses; \$36,707.29 for real property expenses; \$10,800.00 paid from sale of personal property;)	
		Attorney Costs - [\$2,421.00] (for bond premiums and filing fees; \$1,560.55 already paid as authorized by Order for Withdrawal of Funds from Blocked Account filed 10/29/2014, for bond premium, filing fee, probate referee, publication, certified copies, Courtcall;)	
		Creditors' Claims - \$10,627.07 (to be paid to Donna Langley @ \$9,825.99; and to Wes Langley @ \$801.08;) ~Please see additional page~	
		Reviewed by: LEG	
		Reviewed on: 8/14/15	
		Updates:	
		Recommendation:	
		File 2 - Hine	

Petitioner states:

- Petitioner is the brother of Decedent and uncle of Decedent's child, **NOELLE TIFFANY HINE**, sole beneficiary of the estate;
- Petitioner is justifiably concerned about the welfare of his niece, **NOELLE TIFFANY HINE**, and he has acted as administrator to assist his niece in obtaining a better start to her life; (*Exhibit B contains images from Ms. Hine's Facebook page downloaded by Petitioner*);
- To increase the value of the estate to be distributed to **NOELLE TIFFANY HINE**, Petitioner has agreed to waive recovery of the vehicle costs and real property expenses totaling **\$45,045.54*** advanced by him;
- Based on such waiver, the distributable estate totals **\$80,408.51**;
- Petitioner's attorney Randolph Krbechek negotiated savings to the estate of **\$84,957.20**, consisting of reduction of creditors' claims (two partially, four entirely), reduction of the reimbursement of Petitioner Frank Hine's expenses advanced for real and personal property, and reduction by Petitioner Frank Hine's waiver of his statutory commission;
- Such savings certainly qualify as extraordinary services, as the value of the distributable estate increased tremendously as a result of the services provided by Attorney Krbechek;
- Attorney Krbechek prepared the first accounting and obtained court order for sale of real property of the estate;
- Attorney Krbechek requests extraordinary compensation in the amount of **\$8,000.00**, which amount is less than **10%** of the savings to the estate;
- The sole heir of the estate is Decedent's daughter, **NOELLE TIFFANY HINE**, age 19 years; the remaining estate on hand should be distributed to her; given her circumstances and age, Petitioner proposes that the funds remain in the blocked account at Fresno First Bank, and proposes a plan of distribution providing for regular funds to Ms. Hine for at least 6 years, to help her to avoid some of the temptations of life;
- Petitioner proposes the estate funds be distributed to Ms. Hine in quarterly installments of **\$2,500.00 (\$10,000.00 per year)** as follows:
 - **\$5,000.00** at close of estate;
 - **\$2,500.00** on September 30 [2015];
 - **\$2,500.00** on December 31 [2015];
 - **\$2,500.00** on March 31 [2016];
 - **\$2,500.00** on July 31 [2016].

Petitioner prays for an Order:

1. Approving, allowing and settling the First and Final Account, and confirming and approving all acts and proceedings of Petitioner as Administrator;
2. Authorizing payment of the following creditor's claims
 - a. Wesley Langlely the sum of **\$801.08** (portion of entire claim of \$1,397.38, for obituary and funeral handout);
 - b. Donna Langlely the sum of **\$9,825.99** (portion of entire claim of \$17,625.99, for funeral expenses including cemetery, church memorial, limo, marker);
3. Authorizing payment of the attorney fees and reimbursement of costs, and extraordinary attorney fees;
4. Authorizing the distribution of all personal property on hand to **NOELLE TIFFANY HINE**;
5. Authorizing distribution of cash on hand to **NOELLE TIFFANY HINE** as proposed.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need declaration in support of the request for extraordinary attorney fees pursuant to CA Rule of Court 7.702.
4. Need legal authority for the restriction on the distribution to **NOELLE TIFFANY HINE**, adult sole beneficiary of the estate, proposing to distribute funds to her in payments rather than the lump sum to which she is entitled.
5. Need proposed order.

Note Re Estate Funds: *Minute Order* dated 4/22/2014 [Judge Oliver] from the hearing on the report of sale of the estate real property states, in pertinent part, that the sale proceeds are to be put into a blocked account. *Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account* filed 9/24/2014 shows funds deposited of **\$90,989.56**. It appears the bond of **\$45,000.00**, proof of which was filed on 8/10/2012, may still be in place based upon the *Petition* seeking reimbursement of **\$1,551.00** for bond premiums.

Probate Status Hearing Re: Filing First Account or Final Distribution.

DOD: 1/13/13	<p>KENNETH W. PRICE was appointed Administrator with Full IAEA with bond of \$80,000.00 on 4/2/13.</p> <p>Bond was filed and Letters issued on 4/16/13.</p> <p>I&A shows the value of the estate at \$423,772.21.</p> <p>Minute Order dated 4/2/13 set this status hearing for the filing of the first account.</p> <p>Former Status Report filed on 5/9/15 states since the last hearing on this matter, the Administrator was notified that the decedent's surviving spouse, Virgil Straight, had passed. Virgil is an intestate beneficiary. Attorney Greg Roberts indicated he would be representing the son in the probate proceeding that has yet to be commenced.</p> <p>In addition, there remains some minor issues regarding the estate that need to be discussed with the representative of Virgil's estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 051315		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: KT
Reviewed on: 8/13/15
Updates:
Recommendation:
File 3 - Straight

DOD: 02/17/13	STEVEN COLLINS , son, was appointed as Administrator with full IAEA and without bond on 06/19/13. Letters of Administration were issued on 06/19/13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082214, 092214, 030915, 051315	Inventory & Appraisal, final, was filed on 10/22/13 - \$154,000.00	<u>CONTINUED FROM 05/13/15</u>
Aff.Sub.Wit.	Report of Status of First Account Current	As of 08/14/15, nothing further has been filed.
Verified	filed 08/19/14 states: it is anticipated that the first account petition will be completed within 3 weeks. A 30 day continuance is requested.	1. Need Account/Report of Administration and Petition for Distribution and/or current written status report.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Report of Status of First Account Current	
Aff.Mail	filed 05/06/15 states: It has been confirmed that there is a \$10,000.00 EE Series Savings Bond that belonged to the decedent and went unclaimed.	
Aff.Pub.	The Bureau of Fiscal Service requested additional information to process the distribution of the bond to the estate.	
Sp.Ntc.	Said additional information was provided on March 26, 2015. On May 5, 2015, this office with the Bureau of Fiscal Service that the additional information has been received, however, the case is being transferred to their probate department and there is an extreme back log in that department.	
Pers.Serv.	Declarant has been informed that it can take 10-12 weeks for the bond to be distributed to the estate. A 90 day continuance is requested to allow time for the savings bond to be received.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		Reviewed by: JF
Order		Reviewed on: 08/14/15
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 4 – Collins
Citation		
FTB Notice		

		<p>BETTY FARMER, Mother and Conservator of the Person and Estate with bond of \$61,250.00, is Petitioner.</p> <p>Account period: 3/26/14 – 3/31/15 Accounting: \$148,229.57 Beginning POH: \$109,900.59 (see #1) Ending POH: \$ 8,093.98 (cash) (see #1)</p> <p>Conservator: \$13,264.75 has already been reimbursed to Petitioner during account period, pursuant to Declaration at Exhibit 2. Petitioner states she has spent approx. 10-14 hours per day providing the necessary care for the Conservatee and her estate. Conservatee lives in Conservator's home so that she can provide round the clock care. The amount represents less than a one-third share of household expenses, and is far less per month than a full time care facility or an apartment, assuming she could care for herself.</p> <p>Conservator: \$30,000.00 for 10-14 hours per day caring for the Conservatee at a minimum of \$100/day. (Note: Petitioner refers to Exhibit 2; however, this exhibit details the reimbursement of \$13,264.75 and does not address the request for \$30,000.00.)</p> <p>Attorney: \$15,643.38 (\$14,753 for 64.10 attorney/associate hours @ \$195-275/hr, plus \$890.38 in costs including photocopies, postage, mileage, and "costs advanced" (unclear). Note: \$9,689.63 has already been billed and received; \$5,063.37 remains due. Conservator requests reimbursement of the \$9,689.63 paid to the attorney.</p> <p>Petitioner requests an order allowing the Conservator to invade the 401k plan funds currently held at CVS/Caremark Future Fund to assist in the daily care of Conservatee and requests the Court authorize her name be added to the account so it may be accessed for the purpose of Conservatee/s maintenance, care and support.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	2620(c)			
✓	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc

Reviewed on:
8/17/15

Updates:

Recommendation:

File 5 – Hendricks

Petitioner requests that:

1. The Court find that Notice of Hearing of this account, report, and petition has been given as required by law;
2. The Court make an order approving, allowing, and settling the attached account and report of the Conservator as filed;
3. The Court authorize Petitioner to pay herself \$30,000.00 as compensation for services rendered as Conservator of the estate and person during the account period;
4. The Court authorize Petitioner to reimburse herself \$9,689.63 for costs and fees associated with the creation of the conservatorship;
5. The Court authorize Petitioner to pay her attorneys \$5,063.37 for legal services rendered to the conservatorship during the account period which have not been paid;
6. The Court issue an order allowing the Conservator to invade the 401k plan funds currently held in the CVS/Caremark Future Fund to assist in the daily care of the Conservatee and that the Court authorize her name be added to the account so it may be accessed for the purpose of the Conservatee's maintenance, care and support;
7. The Court order that the Conservatee is not able to complete an affidavit of voter registration in accordance with Elections Code §2150, and is not entitled to vote
Examiner's Note: This was completed at establishment of conservatorship.
8. The Court make such other relief as it considers proper.

SEE ADDITIONAL PAGES

Page 3 - NEEDS/PROBLEMS/COMMENTS:

1. The values Petitioner uses for Beginning Property On Hand are inconsistent with the I&A filed 6/24/14. Petitioner provides some explanation in the attached declaration for the inconsistencies, but this information is not readily understandable from the petition itself. Issues with the figures used include the following:
 - I&A indicates cash of \$3,000.00 in a conservatorship estate bank account opened on 5/5/14 at Bank of the West. Petitioner's Declaration states this \$3,000.00 was her own money used to open a conservatorship account, and the funds from the sale of the conservatee's home were deposited there. Petitioner states that at appointment, she was a co-holder of an account at Comerica Bank on behalf of the Conservatee, which had a balance as of 4/1/14 of \$4,927.34. This is the figure used as the Beginning Cash On Hand figure.
 - The Conservatee's Social Security Disability payments are deposited to the Comerica account, and Petitioner continues to maintain that account, and has included it as an asset of the conservatorship estate in this accounting. However, the Conservator has a duty to keep the conservatee's money separate, with title held in the conservatorship estate. The Court may require that this account be retitled in the conservatorship estate.
 - Petitioner did not include schedules detailing the beginning or ending POH values pursuant to Probate Code §1063.
 - The 401k was originally identified as a cash asset on the I&A and valued by Conservator at \$102,349.28 as of 3/26/14; however, this petition reclassifies the 401k as a non-cash asset, which requires appraisal by the Probate Referee pursuant to Probate Code §§ 8901, 8902. Note: The 401k does not appear to be included in the Ending POH.

Note: The I&A is also unclear whether the value of the 401k listed is the Conservatee's community property interest in the account, or whether this 401k account is the Conservatee's separate property. This is relevant given that the Conservatee has been married to her spouse, Jeff Hendricks, for over 25 years (per original objection to petition).

 - Instead of using the I&A value for the 401k, Petitioner uses a value from 12/31/14. It is unclear why this later figure would be used as a starting figure.

Due to the above issues, the Court may require clarification or amended I&A and/or account.
2. The I&A also listed personal property including furniture valued at \$3,000.00 and the Conservatee's 50% interest in two vehicles valued at \$3,475.00 and \$10,862.00. This petition does not indicate the status or disposition of those assets, and they do not appear to be included in the Ending POH figure provided in the summary. As noted above, there is no schedule detailing the Ending POH, and there is no schedule detailing change in form of assets per §1063. Need clarification.

SEE ADDITIONAL PAGES

Page 4 - NEEDS/PROBLEMS/COMMENTS (Cont'd):

3. Petitioner details in Exhibit 2 that she reimbursed herself for expenses associated with the conservatorship including household costs the amount of \$13,264.75 without Court authorization in violation of Probate Code §2640 (noticed petition required) and Cal. Rules of Court 7.751, 7.752, 7.755.
4. Petitioner appears to request \$30,000.00 in compensation at \$100/day with reference to Exhibit 2; however, Exhibit 2 details the \$13,264.75 in expenses that Petitioner has already reimbursed herself. Need itemization for the apparent \$30,000.00 requested for consideration with reference to Probate Code §2640 and Cal. Rule of Court 7.756.
5. The attorney requests \$15,643.38 in fees and costs, but has already received and accepted payment of \$9,689.63 in violation of Probate Code §2640 (noticed petition required) and Cal. Rules of Court 7.751, 7.752, 7.755, etc.
6. Attorney requests reimbursement for costs that are considered by the Court to be costs of doing business and not reimbursable pursuant to Local Rule 7.17, including photocopies, postage, travel costs. Further, some of the costs itemized are unclear: \$75.00 check for "costs advanced," \$275 return of funds re check issued in error from wrong account. The Court may require clarification or revised cost reimbursement request.
7. Much of the attorney time represented on the itemization attached to the attorney's fee declaration is for attorneys "MLB" and "MAB" who are not identified. Need clarification and information pursuant to Cal. Rules of Court 7.751, 7.702.
8. Disbursements far exceed receipts for this account period. Conservatee's annual income appears to consist solely of Social Security Disability in the amount of \$1,530/month. Disbursements include reimbursement to Petitioner for the conservatee's share of household expenses totaling approx. \$1,105.39/month, plus various line items that indicate additional shopping expenses, identified only as Walmart, Target, Macy's, etc.
9. Petitioner spent \$350.34 for various gifts during the account period without Court authorization. See Duties of Conservator.
10. The total amount of fees and expenses incurred and already paid or requested to be approved and/or reimbursed, by the Conservator and the attorney for establishment of this conservatorship through this first account period totals \$58,908.13. Need clarification with reference to Probate Code §2640 as to how these requests are just and reasonable given the conservatorship estate value. Compare to the guideline amounts provided in Local Rule 7.16.

Page 5 - NEEDS/PROBLEMS/COMMENTS (Cont'd):

11. Petitioner requests to invade the Conservatee's 401k account for periodic withdrawals, etc.; however, Petitioner does not describe what the potential consequences of this action might be, or what, specifically, the withdrawals would be for. Given the conservatee's age, the value of her estate, the issues noted in #1 above (re starting value and whether this account could possibly be community property), and the compensation be requested herein, need additional information.
12. Petitioner also requests to have her name added to the 401k account. As noted above, all conservatorship accounts should be appropriately titled in the conservatorship estate. If that has not been done, it should be.
13. Petitioner was originally required to bond for \$61,250.00 based on the estimated estate value provided in the original petition. However, once the I&A was filed reflecting a total estate value of \$138,586.82, both Petitioner and Attorney had a duty to request an increase in bond as appropriate pursuant to Cal. Rule of Court 7.204.
14. Given the ending POH of \$8,093.98 cash, plus the 401k balance of \$106,266.69 (if invasion is granted), plus Conservatee's income of \$18,360.00, *less the fees/reimbursement if granted*, it appears bond should be increased to at least \$95,785.02.
15. Need completed proposed order. The proposed order contains blanks for all amounts to be authorized. See Local Rules 7.1.1.F and 7.6.1.

Note: If granted, the Court will set a status hearing for the filing of the next account as follows:

- If a one-year account is required, Wednesday, June 1, 2016
- If a two-year account is required, Wednesday, May 31, 2017

If the petition has been filed per Local Rule 7.5, the status hearing may come off calendar.

		<p>ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.</p> <p>The Court originally ordered \$29,750.00 to be placed into a blocked account based on the file and set status hearing for the filing of the receipt for blocked account.</p> <p>At the hearing on 7/1/15, it was determined that the correct amount was \$20,002.62 and the Court signed a new blocking order.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 7/29/15</u>: Mr. Moultrie shows bank receipts for the deposited funds; Examiner notes provided and Mr. Moultrie is directed to obtain the correct form.</p> <p>1. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).</p>
Cont from 050615, 052715, 070115, 071515, 072915			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 8/13/15	
		Updates:	
		Recommendation:	
		File 6A - Moultrie	

6B Alveon LaJuan Moultrie (GUARD/E) Case No. 14CEPR00956

Guardian Moultrie, Alvin (Pro Per – Father – Guardian of the Estate)

Probate Status Hearing Status RE: Filing of the Inventory and Appraisal.

		ALVIN MOULTRIE , Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
		At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Cont. from 072115, 072915			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: skc
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 6B – Moultrie

6B

		<p>ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.</p> <p>The Court originally ordered \$29,750.00 to be placed into a blocked account based on the file and set status hearing for the filing of the receipt for blocked account.</p> <p>At the hearing on 7/1/15, it was determined that the correct amount was \$20,002.62 and the Court signed a new blocking order.</p> <p>Declaration filed 7/10/15 states Mr. Moultrie would like the Court to release \$10,000.00 to purchase a family vehicle for transportation for his children to and from school and doctor appointments, clothing and shoes, their own dressers, and a TV. These monies would help in many ways to help dispel from their memory the tragedy of their mother's murder. The children were present in the home they shared with their mother when this took place. He is trying to give them stability and a normal life. Their mother's death was traumatic and they are all just trying to live and heal from the devastation that her death caused.</p> <p>Attached to the declaration are printouts from EECU for each child reflecting that \$20,002.62 was deposited for Alveon and \$20,002.61 was deposited for Aniyah, both appear to be "joint" accounts with the guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 7/29/15:</u> Mr. Moultrie shows bank receipts for the deposited funds; Examiner notes provided and Mr. Moultrie is directed to obtain the correct form.</p> <p>2. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).</p> <p><u>Note:</u> The EECU Verification of Deposit attached to the declaration does not confirm that the funds are deposited into a blocked guardianship estate account. The mandatory Judicial Council form MC-356 must be used for this purpose.</p> <p>3. Petitioner's declaration appears to request a lump sum from both minors' accounts. A proper Petition for withdrawal of Funds from Blocked Account (Mandatory Judicial Council Form MC-357) must be appropriately filed in each minor's estate, with a proposed order thereon (MC-356), and the Court may require additional information or noticed hearing.</p>
Cont from 050615, 052715, 070115, 071515, 072915			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<p>Reviewed by: skc</p> <p>Reviewed on: 8/13/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7A - Moultrie</p>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

7B Aniyah La'Nay Moultrie (GUARD/E)**Case No. 14CEPR00957****Guardian Alvin Moultrie (Pro Per – Father – Guardian of the Estate)****Probate Status Hearing****Status RE: Filing of the Inventory and Appraisal.**

		ALVIN MOULTRIE , Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS:
		At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	2. Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
Cont from 072115, 072915			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 7B - Moultrie

7B

		<p>FRESNO COUNTY PUBLIC GUARDIAN was appointed Guardian of the Estate per Minute Order 6/3/15.</p> <p>History: TWIONESHIA NACOLE MILES, mother, was appointed as Guardian of the Estate on 2/25/15. The Court ordered that all funds (\$20,000.00) be placed into a blocked account.</p> <p>At a status hearing for Receipt for Blocked Account on 4/15/15, there were no appearances. The Court issued an Order to Show Cause to Twioneshia Miles as to why she should not be removed as Guardian for failure to file the receipt for blocked account.</p> <p>On 6/3/15, Ms. Miles represented that some of the funds had been used, and the remainder was in an account. The Court removed Ms. Miles and appointed the Public Guardian.</p> <p>Minute Order 6/17/15: Deputy Garcia reports that she marshaled \$12,035.76 from the Bank of America account and Deputy Yarbrough marshaled \$3,206.00 directly from Ms. Miles. Since Ms. Miles previously represented that she received \$17,035.76 from the insurance company and paid the PG&E bill for \$1,474.00, the Court notes a discrepancy in the amounts. The Court orders that the filing fee be paid forthwith and that all remaining funds be placed into a blocked account. A verified status report that includes documentation of exactly what was received and where it went is to be filed before the 7/15/15 hearing.</p> <p>Minute Order 7/15/15: Deputy Garcia reports that \$15,241.76 was deposited into the blocked account; the receipt is not yet filed. The Court expresses its concern that Ms. Miles is listed as the custodian of the account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need receipt for blocked account. 2. Need declaration pursuant to Minute Order 6/17/15. 3. Need verification of proper title on account. 4. Need filing fee of \$435.00. <p>Note: This petition was filed with a fee waiver. Pursuant to Government Code §68631, on 2/25/15, the Court authorized the payment of the \$435 filing fee from the blocked account upon funding of the estate. It does not appear that fee has been paid.</p>
Cont. from 061715, 071515			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
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Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 8/13/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Dupree</p>	

Atty Staunton, Cynthia Ann (Pro Per – Beneficiary – Petitioner)

Atty Buettner, Michael M. (for Joseph J. Marzullo – Trustee – Respondent)

Petition to Compel Account

Marguerite N. Marzullo DOD: 4-11-98		See petition, objections for details.	NEEDS/PROBLEMS/COMMENTS: Minute Order 7/15/15: Ms. Staunton confirms in court today that she now has a complete copy of the Trust. The Court mentions for the second time that it appears Ms. Staunton may be entitled to an accounting for the portion of the trust that became irrevocable upon her mother's death pursuant to §16061.5. Examiner notes are provided in open court. The Court grants one last continuance to allow Ms. Staunton time to cure the defects with regard to service that are listed in the Examiner's notes and admonishes that if they are not cured the Court will consider denying the petition. <u>As of 8/13/15, nothing further has been filed by Petitioner. Supplemental declarations in opposition have been filed by Joseph Marzullo. See following pages. The following issues remain noted:</u> 1. Need proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §17203 on the trustee and all beneficiaries: - Darrell Jordan (named alternate successor trustee) - Any other person entitled to notice pursuant to §17203. <u>Note:</u> Petitioner listed only the trustee and beneficiaries in the petition; however, the trust provides the name of the alternate successor trustee, who is entitled to notice. The Court may require a complete list compiled and verified by Petitioner of all entitled to notice of these proceedings. 2. This petition was filed with a fee waiver. If Petitioner receives distribution, filing fees may be due.	
Cont. from 012115, 030415, 042115, 052615, 071515				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
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<input type="checkbox"/>	Aff.Pub.			
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<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 8/13/15				
Updates:				
Recommendation:				
File 9A - Marzullo				

		CYNTHIA ANN STAUNTON , Beneficiary, filed a Petition to Compel Account on 12/5/14.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 5/26/15, 7/15/15</u> 1. Need account or written status report pursuant to Local Rule 7.5.
		At hearing on 4/21/15, the Court set this status hearing Re: Filing of an Account. JOSEPH J. MARZULLO is ordered to be personally present in court on 5/26/15.	
Cont. from 052615, 071515			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 8/13/15	
		Updates:	
		Recommendation:	
		File 9B - Marzullo	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>CRESCENCIO HERNANDEZ, uncle, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 07/08/2015: The court notes that the same defects remain; Examiner notes are provided again in open court.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. UCCJEA filed 07/09/2015 is incomplete. Need minor's residence information for the past 5 years. 2. Need Notice of Hearing. 3. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ciriaco Hernandez (Father) – Unless the Court dispenses with Notice. <p>Note: Declaration of Due Diligence filed 04/24/2015 states petitioner spoke by phone with the father, he is living in Mexico. Petitioner states he provided all the information to the father.</p> <p>Declaration of Due Diligence filed 07/06/2015 states petitioner spoke to the father, Ciriaco Hernandez, and he is in the hospital right now.</p> <p align="center"><u>Please see additional page</u></p>				
Cont. from 030415 , 042215, 060315, 070815							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
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<input type="checkbox"/>	Notice of Hrg			x			
<input type="checkbox"/>	Aff.Mail			x			
<input type="checkbox"/>	Aff.Pub.						
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<input checked="" type="checkbox"/>	Conf. Screen						
<input checked="" type="checkbox"/>	Letters						
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<input type="checkbox"/>	FTB Notice						
<table border="1"> <tr> <td>Reviewed by: LV</td> </tr> <tr> <td>Reviewed on: 08/17/2015</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 10 - Hernandez</td> </tr> </table>			Reviewed by: LV	Reviewed on: 08/17/2015	Updates:	Recommendation:	File 10 - Hernandez
Reviewed by: LV							
Reviewed on: 08/17/2015							
Updates:							
Recommendation:							
File 10 - Hernandez							

4. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Maria Hernandez (Paternal Grandfather) – Unless the Court dispenses with notice

Note: Declaration of Due Diligence filed 04/24/2015 states petitioner spoke with her but she lives on a ranch and it is a little difficult to talk with her. He states that she said it is ok to keep the child with him.

- Guadalupe Martinez (Paternal Grandmother) - Unless the Court dispenses with notice.

Note: Declaration of Due Diligence filed 04/24/2015 states petitioner was talking with her and she asked about the child. Petitioner states the grandmother is ok with him keeping the child.

Maternal Grandparents (Not Listed)

Minute Order of 06/03/2015: Examiner notes provided in open court. The Court Interpreter reports that Mr. Hernandez states he is unable to understand everything being said because he speaks a different dialect; he is directed to bring his own interpreter to future hearings.

Probate Status Hearing re: Filing of Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and Appraisal filed on 4/1/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Letters		
Duties/Supp		
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Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/13/15
		Updates:
		Recommendation:
		File 11 – Ingram

Probate Status Hearing re: Filing of Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and Appraisal filed on 5/6/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/13/15
		Updates:
		Recommendation:
		File 12 – Hart

Attorney: Heather H. Kruthers

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and Appraisal filed on 8/6/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/13/15
		Updates:
		Recommendation:
		File 13 – Glaser

16 Ayden Mendoza and Julianna Mendoza (GUARD/P)**Case No. 15CEPR00477**

Petitioner: Aneissa Garcia (pro per)

Respondent: Alexis Garcia (pro per)

Respondent: Frank Mendoza (pro per)

Petition for Appointment of Guardian

		TEMPORARY EXPIRES 8/19/15	NEEDS/PROBLEMS/COMMENTS:
		ANEISSA GARCIA, maternal aunt, is petitioner.	Continued from 7/8/15. Minute order states examiner notes provided in open court. Written objections are to be filed and served by 7/29/15 or the Court may not consider them. 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Frank Mendoza (Julianna's father) b. Alexis Garcia (mother) Please see additional page.
		Please see additional page	
Cont. from 070815		Court Investigator Report filed on 7/2/15	
<input type="checkbox"/>	Aff.Sub.Wit.	Objections of mother, Alexis Garcia filed on 7/27/15	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Objections of Frank Mendoza, father of Julianna Mendoza, filed on 7/27/15	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 16 - Mendoza

NEEDS/PROBLEMS/COMMENTS (cont.):

3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
 - a. Ayden's Paternal grandparents
 - b. Frank Mendoza, Sr. (Julianna's paternal grandfather)
 - c. Leticia Mendoza (Julianna's paternal grandmother)
 - d. Richard Garcia (maternal grandfather)
 - e. Claudia Garcia (maternal grandmother)

For Objectors:

1. Need proof of service of Objections on:
 - a. Aneissa Garcia (proposed guardian)
 - b. Angel Mendoza (father of Ayden)
 - c. Ayden's Paternal grandparents
 - d. Frank Mendoza, Sr. (Julianna's paternal grandfather)
 - e. Leticia Mendoza (Julianna's paternal grandmother)
 - f. Richard Garcia (maternal grandfather)
 - g. Claudia Garcia (maternal grandmother)

Petition for Authorization to Administer Under the Independent Administration of Estates Act

DOD: 2/27/15		MICHAEL BUTLER , Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 070815			
	Aff.Sub.Wit.	Limited IAEA – need publication	
✓	Verified		
	Inventory	Decedent died intestate	
	PTC		
	Not.Cred.	Residence: Moreno Valley, CA	
	Notice of Hrg	Publication: Need	
	Aff.Mail		
	Aff.Pub.	Estimated value of estate:	
	Sp.Ntc.	Personal property: \$50,000.00	
	Pers.Serv.	Real property: \$250,000.00	
	Conf. Screen	Probate Referee: Steven Diebert	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

1. The decedent was a resident of Moreno Valley, CA, which is Riverside County. Need authority for Fresno County as proper venue for probate administration. See Probate Code §7051.
2. The petition is blank at #3d. Why does Petitioner request appointment without bond? If waived, need waiver of bond (DE-142) by Jacqueline (<i>sic</i>) Butler or bond of at least \$50,000 if limited IAEA is granted.
3. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child?
4. Petitioner lists Jacqueline Butler at #8, but does not state her relationship to the decedent. Is this the decedent's spouse?
5. Need Notice of Petition to Administer Estate (DE-121) and proof of service at least 15 days prior to the hearing on all interested persons. See Probate Code §8110.
6. Need publication. See Probate Code §8120. (Note: Publication may be complicated by the fact that the decedent did not reside in Fresno County. Authority for publication of choice may be necessary.)
7. This petition was filed with a fee waiver. If assets are distributed from this estate, all filing fees will be due.
Note: If granted, the Court will set status hearings for the various statutory events such as filing the Inventory and Appraisal and the first account or petition for final distribution. However, at this time, it does not appear the petition is in a position to be granted.
Reviewed by: skc
Reviewed on: 8/13/15
Updates:
Recommendation:
File 17 – Butler

Petitioner: Mary E. Jones (pro per)

Petitioner: Wardell Jones (pro per)

Petition to Appoint the Guardian of the Person

		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>MARY JONES and WARDELL JONES, maternal great aunt and uncle, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 8/11/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Victor Manuel Sanchez (father) b. Vivian Duran Estrada (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Unknown paternal grandfather. 4. UCCJEA is incomplete. Need minor's residence information from 2/5/10 – 2011 	
Cont. from				
✓	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	9202			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/13/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Sanchez</p>		

Petitioner: Gena Henry (pro per)

Petitioner: Jennifer Stinson (pro per)

Petition to Appoint the Guardian of the Person

		<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>GENA HENRY, maternal grandmother, and JENNIFER STINSON, maternal aunt, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 7/22/15</p>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 8/14/15	
			Updates:	
			Recommendation:	
			File 19 – Godina	

Spousal Property Petition

DOD: 4/18/1994	<p>SALLY CAVITT, personal representative of FELIX LOPEZ, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate.</p> <p>Petitioner does not allege any facts for the court to determine that the property should pass to the surviving spouse.</p> <p>Petitioner requests court confirmation that 50% interest in real property passes to the surviving spouse and 50% belongs to the surviving spouse.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Declaration of Attorney Catherine Amador filed on 8/6/15 states as a result of her investigation into this matter the property was held in joint tenancy. As a result, Ms. Amador requests that her client be permitted to withdraw the Spousal Property petition.</p> <p>1. Petition does not allege any facts for the court to determine that the property was community property and should pass to the surviving spouse.</p>
Cont. from 072915		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail W/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/13/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 – Lopez</p>

Attorney Hubbell, Marlene A. (for Petitioner Steven L. Chavez, Trustee)

**Petition Seeking Order(s) Passing on Act(s) of Attorney-in-Fact, and/or
Disobeying Principal's Instruction(s), and/or Affirming Real Property Title
Passing by Non-Probate Transfer**

Paul Moreno DOD: 6/27/2010		<p>STEVEN L. CHAVEZ, son and Trustee, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> Petitioner is the Trustee of the MORENO FAMILY GRANTOR TRUST established 7/23/2014 by Trustor FIDELA M. MORENO, widow of PAUL C. MORENO (copy of Trust attached as Exhibit A); On 9/16/2009, Fidela was appointed as Attorney-in-Fact for Paul under a Durable Power of Attorney – General (copy of POA attached as Exhibit B); This <i>Petition</i> concerns real property located on Cardinal Lane in Squaw Valley, title to ½ of which is recorded in Petitioner's name, but the chain of title has been questioned and the property cannot be sold or otherwise transferred by Petitioner without seeking appropriate orders from this Court; EDDIE LOPEZ and YOLANDA LOPEZ are co-owners of a ½ interest in the property and desire to purchase the ½ interest held by Petitioner; Petitioner seeks orders which affirm and establish title to the ½ interest in the property held by Petitioner; Petitioner also seeks orders which pass on the acts of Fidela M. Moreno as Attorney-in-Fact for her former spouse Paul C. Moreno in effecting inter vivos transfer of his joint tenancy interest in the property to herself, including approval (if necessary) to disobey the principal's instructions pursuant to Probate Code § 4234(b); In the alternative, if the acts of Fidela M. Moreno as Attorney-in-Fact are not approved, then Petitioner seeks orders to affirm and establish Fidela M. Moreno's ½ title interest in the property as passing by way of joint tenancy non-probate transfer to her as the surviving joint tenant; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Pursuant to Probate Code § 17201, <i>Petition</i> does not but should state the names and addresses of each trust beneficiary and all persons entitled to notice of the <i>Petition</i>. <i>Proof of Service by Mail</i> filed 7/8/2015 shows service was made on 7/8/2015 to 5 persons whose names should be identified in the <i>Petition</i>, and to Attorney Robert C. Abrams. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Inventory			
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✓	Notice of Hrg			
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				<p>Reviewed by: LEG</p> <p>Reviewed on: 8/14/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21 – Moreno</p>

Petitioner states, continued:

- The written Power of Attorney appointing Fidela grants broad authority to grant, transfer or convey real property; the Power of Attorney does not contain an express grant of authority for the Attorney-in-Fact to give gifts to him or herself *[language citations omitted]*;
- On 4/8/1981, Paul and Fidela acquired by Grant Deed an undivided ½ interest in the subject property as "husband and wife as joint tenants" *(copy of Grant Deed attached as Exhibit D)*;
- Since 2009, the property has remained unoccupied and has not produced any income;
- On 12/3/2009, Fidela transferred by Grant Deed both her and Paul's joint tenancy interests in the property to Fidela "as her sole and separate property," executing the Grant Deed acting as the Attorney-in-Fact for Paul *(copy of Grant Deed attached as Exhibit E)*;
- This transfer broke the joint tenancy in which the property had been held;
- The 12/3/2009 Grant Deed cannot be cancelled, rescinded or set aside in the chain of title; absent a showing of fraud, a deed cannot be set aside and any complaining party's sole remedy is an action to recover damages;
- There are no known allegations of fraud related to the 12/3/2009 Grant Deed by anyone who has or may have an interest in the portion of the property in question;
- The 12/3/2009 Grant Deed recites the transfer was "out of love and affection," which qualifies as adequate consideration, constituting "good consideration" in transfers by deed;
- Had the 12/3/2009 transfer of Paul's undivided interest in the property not taken place, the property interest would have transferred to Fidela upon Paul's death by operation of law, from deceased joint tenant to the surviving joint tenant, Fidela;
- On 12/3/2009, Fidela next transferred by Grant Deed her sole and separate interest in the property to Fidela as Trustee of the **FIDELA M. MORENO LIVING TRUST** *(copy of Grant Deed attached as Exhibit F)*;
- On 7/23/2014, Fidela as Trustee of Fidela's Trust transferred the property to Fidela M. Moreno, a widow *(copy of Grant Deed attached as Exhibit G)*;
- On 7/24/2014, Fidela, a widow, transferred an undivided 1/8th interest in the property to Petitioner in his capacity as Trustee of the **MORENO FAMILY GRANTOR TRUST** *(copy of Grant Deed attached as Exhibit H)*;
- On 7/25/2014, Fidela, a widow, transferred an undivided 1/8th interest in the property to Petitioner in his capacity as Trustee of the **MORENO FAMILY GRANTOR TRUST** *(copy of Grant Deed attached as Exhibit I)*;
- On 7/26/2014, Fidela, a widow, transferred an undivided 1/8th interest in the property to Petitioner in his capacity as Trustee of the **MORENO FAMILY GRANTOR TRUST** *(copy of Grant Deed attached as Exhibit J)*;
- On 7/28/2014, Fidela, a widow, transferred an undivided 1/8th interest in the property to Petitioner in his capacity as Trustee of the **MORENO FAMILY GRANTOR TRUST** *(copy of Grant Deed attached as Exhibit K)*;
- These 4 transfers of 1/8 interest each, were made for the purpose of divesting Fidela of any interest in assets or their value, which would disqualify her from receiving Medi-Cal benefits, for which she subsequently applied, received, and continues presently to receive and rely on to her benefit;
- Per Probate Code § 4231.5(b) *[text omitted]*, since the only "liability" which could arise from the 12/3/2009 act of Fidela in her capacity as Attorney-in-Fact would be liability to herself as the joint surviving tenant, Petitioner asks the Court to find that Fidela acted reasonably and in good faith under the circumstances known only to her and excuse any "liability" she may have as an agent to herself as a surviving joint tenant;

~Please see additional page~

Petitioner states, continued:

- Petitioner asks the Court find that Fidela was not in violation of her fiduciary duties with regards to the 12/3/2009 Grant Deed, whereas Paul Moreno's interest would have nonetheless transferred to her by operation of law upon his death;
- With Court approval, the attorney-in-fact may disobey instructions of the principal (Probate Code § 4234(b); Petitioner asks the Court to approve the 12/3/2009 transfer of interest in the property to herself as an individual despite that no such express authority appears in or was given as an authorizing instruction in the Power of Attorney;
- Petitioner holds record title to a ½ interest in the property and desires to sell the property interest to co-owners, Eddie Lopez and Yolanda Lopez, who desire to purchase the property at a previously-appraised and mutually agreed-upon value; however, the title company presently holding an open escrow refuses to issue a policy of title insurance to the Lopez buyers without a Court order addressing the 12/3/2009 transfer by Attorney-in-Fact Fidela Moreno, contending the transfer appears "self-interested";
- A separate proceeding was commenced on 2/3/2015 by co-owners Eddie Lopez and Yolanda Lopez (15CECG00356) which does not seek to quiet title to the property but only seeks judicial determination of the validity of the 12/3/2009 Grant Deed, Partition by Sale of the Subject Property and a "determination of the interests according to the respective rights of the parties" (see *Request for Judicial Notice* filed 7/8/2015);
- Co-owners Eddie Lopez and Yolanda Lopez are not requesting abatement of this Petition pursuant to Probate Code § 854 and protracted litigation is unnecessary, with the Petition presenting as the most economical and expedient means of resolution of the transfer in question.

Petitioner requests an Order:

1. Passing on the acts of and affirming Fidela Moreno's 12/3/2009 transfer of Paul Moreno's interest in the property to Fidela Moreno by the power vested in her as Attorney-in-Fact for Paul Moreno, finding that Fidela Moreno acted reasonably and in good faith under the circumstances known only to her and is excused from any liability she may have as an agent;
2. Finding that Fidela Moreno was not in violation of her fiduciary duties as Attorney-in-Fact for Paul Moreno with regards to the 12/3/2009 Grant Deed executed by her as his Attorney-in-Fact;
3. Passing on the acts of and affirming Fidela Moreno's 12/3/2009 transfer of Paul Moreno's interest in the property to Fidela Moreno despite that this power was not expressly provided for in, or which was in disobedience of instructions in, the durable Power of Attorney – General executed by Paul Moreno; and
4. Affirming Fidela Moreno's title as the surviving joint tenant to the portion of the property held by Paul Moreno upon his death as a valid non-probate transfer of title.

Attorney Kruthers, Heather H. (for Petitioner Public Guardian)
 Attorney Janiesse, Ryan M. (retained by Proposed Conservatee)

Petition for Appointment of Successor Probate Conservator of the Person and Estate

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN is Petitioner and requests appointment as Successor Conservator of the Person and Estate without bond.	Court Investigator Advised Rights on 8/11/2015.
Cont. from		~Please see Petition for details~	1. <i>Petition</i> states current conservatorship exists in San Mateo County and that proposed Conservatee has relied on the conservatorship currently in place there to manage his business. It appears there is no vacancy in the office of conservator. Need resignation from the current conservator of the person pursuant to Probate Code § 2660, and proof of transfer from San Mateo County or termination of the San Mateo County conservatorship.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Court Investigator Julie Negrete's Report was filed on 8/12/2015.	2. <i>Proof of Service by Mail</i> of the <i>Notice of Hearing</i> filed on 7/22/2015 does not indicate that a copy of the <i>Petition</i> was sent with the notice as required by Probate Code § 1822(a).
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Declaration of Ryan M. Janisse Regarding Nonopposition of Petition for Appointment of Successor Conservator of the Estate and Person of Tod Eidson was filed 8/13/2015.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	PG Report		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 8/17/15
			Updates:
			Recommendation:
			File 22 – Eidson

Petition for Appointment of Temporary Conservator

			GENERAL HEARING 9/17/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from				
	Aff.Sub.Wit.			
✓	Verified		DELIA GONZALEZ , paternal aunt, is petitioner and requests the PUBLIC GUARDIAN be appointed as Conservator of the person and estate.	Court Investigator Advised Rights on 8/13/15.
	Inventory		Please see petition for details.	1. Need consent of the Public Guardian to appointment as conservator.
	PTC		Court Investigator Report filed on 8/13/15	2. Need Letters.
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf. Screen	N/A		
	Letters	X		
	Duties/Supp	N/A		
	Objections			
	Video Receipt	N/A		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/13/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 – De La Mora

Attorney

Marshall, Jared C (Petitioner, former attorney for Co-Conservators)

Attorney

Boyajian, Thomas (for Cynthia Thomas & Pamela Thomas – Co-Conservators/Objectors)

Petition - Attorney Fees and Costs for all Services Rendered

		JARED C. MARSHALL , former attorney for Cynthia Thomas & Pamela Thomas, Co-Conservators, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		CYNTHIA THOMAS and PAMELA THOMAS , were appointed Co-Conservators of the Person and Estate on 01/29/14.	CONTINUED FROM 07/08/15 Minute Order from 07/08/15 states: The Co-Conservators state their objections in open court today. Written objections are to be filed and properly served by 07/29/15, or the Court may not consider them. Any reply by Mr. Marshall is due by 08/05/15.
Cont. from 070815, 081215		Petitioner requests fees in connection with the representation of the Co-Conservators for their petition to appoint a conservator and subsequent representation of Co-Conservators in various matters concerning the conservatorship.	
	Aff.Sub.Wit.		Note: First Account Current and Report of Co-Conservators was continued to 08/31/15. Co-Conservators are now representing themselves in pro per.
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	<p>Petitioner asks that his firm be paid from the conservatorship estate for 42.9 attorney hours at various hourly rates (\$375-175/hr) for a total of \$9,140.50 and 91.40 paralegal hours at \$135-140/hr. for a total of \$11,938.00. Total fees of \$21,078.50 less \$4,065.15 already paid, leaving a balance of \$17,013.35, plus costs in the amount of \$1,322.67, for a total request of \$18,336.02.</p> <p>Fees and costs are itemized by date and includes preparation of documents, meetings with clients, and court appearances.</p> <p>Conservators' Objection to Attorney's Fees Sought by Previous Attorney filed 07/29/15 states: The Conservators believe that the Attorney's fee request is exceedingly high considering the amount of time, skill, and expertise required in this case. Conservators paid, from their own funds, a \$5,000.00 retainer and were told that the attorney's fees would not substantially exceed \$5,000.00. Conservators were told by Mr. Marshall that they would receive a monthly itemized statement regarding any and all fees that might accrue after the initial \$5,000.00 was depleted. They have never received a monthly statement.</p> <p>The estate consists of approximately \$40,000.00 of personal property and annual income of \$45,000.00. The real property asset that conservatee had an interest in, but no equity in, was lost to foreclosure. The only major paperwork done in this case was for routine services and did not require any extraordinary skills or judgment (preparation of the petitions for temporary and general conservatorship) and required only 1 court appearance each. The attorney also went to court seeking court instructions on a foreclosure regarding conservatee's house that had no equity. All three court appearances were routine.</p> <p>Continued on Page 2</p>	

Reviewed by: JF

Reviewed on: 08/17/15

Updates:

Recommendation:

File 24 - Coyle

Conservators' Objection to Attorney's Fees Sought by Previous Attorney (Con't):

The Co-Conservators spent minimal time with Mr. Marshall and his staff, having only had a few phone calls and no office visits. The Conservatee resides with co-conservator Cynthia Thomas and she provides the conservatee with a safe and caring environment. She pays all of conservatee's obligations and deposits all of conservatee's monthly checks to ensure the conservatee of a comfortable present and future. Any unreasonable expenditures can diminish an estate and place the conservatee in dire circumstances. The requested attorney's fees would jeopardize the conservatee's future needs.

Some examples of unreasonable attorney's fees include 3 hours to prepare the temporary conservatorship petition (totaling \$688.00); 3 hours to prepare the permanent conservatorship petition (totaling \$645.00); and an office conference with staff on 01/15/14 with fees of \$365.00.

Response to Co-Conservator's Objection to Petition for Attorney's Fees and Costs for all services rendered filed 08/05/15 states: The conservators paint the proceedings as simple and uncontested, however, while it's true that no formal, written objections were filed, the case required for more time and attention than a typical "uncontested" conservatorship matter because the conservatee's third daughter, Julia Coyle, was residing with conservatee and misappropriating her funds at a rapid rate. Julia did not file a formal objection, but did file a declaration in response and continued to misappropriate assets during the pendency of the proceedings. Additional time was spent assisting the co-conservators in dealing with Julia's continuing conduct and attempting to thwart further attempts by Julia to loot the estate and assisting co-conservators recover assets previously misappropriated.

In addition, a Petition for Instructions regarding a deed in lieu of foreclosure of the conservatee's residence was necessary and Petitioner communicated with and reviewed correspondence from the lender and loan services in connection with the transaction.

Petitioner has not received a copy of the First Account despite having filed a Request for Special Notice. Petitioner and at least one other attorney have reviewed the fees billed to ensure the amounts are reasonable in light of the work performed, the information available to the firm regarding the size of the conservatorship estate, and the firm's customary fees and billing practices. Fees have been reduced and written off where appropriate.

Co-Conservator's misrepresent the tasks performed in connection with the fees requested. Specifically, Co-Conservators mention 3 hours of time spent on preparation of the temporary conservatorship petition (\$688.00 billed on 12/31/13 for 3.2 hours of attorney time), however the billing records actually show that the time was for 1) preparing for attendance at the hearing on the temporary petition (at which Julia was expected to appear and possibly object), 2) attendance at the hearing, 3) discussing the status of the conservatorship estate with the co-conservators, and 4) discussing and analyzing potential methods for recovering conservatee's vehicle and protecting conservatee's bank accounts. The other specifically pointed out examples are similarly over simplified.

The objection does not contain a prayer for relief and does not request that the Court take any specific action upon consideration of the petition and objection thereto.

A \$60.00 error was discovered and should not be charged to the conservatorship estate, reducing the amount requested to \$18,276.02.

Continued on Page 3

Supplement to Conservator's Objection to Attorney's Fees Sought by their Previous Attorney filed on 07/29/15 filed 08/14/15 states:

1. When they initially retained Mr. Marshall, they paid a \$5,000.00 retainer. Mr. Marshall sent them an e-mail stating that the approximate cost for an uncontested Conservatorship would be around \$2,000.00, and that the retainer of \$5,000.00 would be used for any costs associated with representation and that any leftover from the retainer would go towards attorney's fees. Reading the e-mail, Conservator's believed that the cost to establish the conservatorship would be around \$2,000.00 and were very surprised when they were charged \$21,000.00 more than Mr. Marshall estimated in his e-mail, even though there was no opposition to the conservatorship.
2. When Conservatee's daughter, Julia Coyle, received notice that the Fresno Police were investigating a case of elder abuse against her, she became a non-factor in this case. She voluntarily left the house, taking her belongings and ceased charging her mother's credit card.
3. Conservatee presently has \$50,000.00 in her savings account. Attorney's fees of \$18,000.00 would make a significant reduction in her savings. This reduction would be detrimental considering her future care needs.
4. The Conservatorship Estate is valued at \$238,000.00 according to the Inventory & Appraisal. If this had been a probate case the statutory Probate Fee would be \$7,760.00 and reasonable extraordinary fees would be \$2,500.00. Therefore, Conservator's allege that reasonable attorney's fees in this matter would be \$10,260.00 plus out of pocket costs reimbursement in the amount of \$1,322.67, minus the \$5,000.00 already paid by Conservators, resulting in an additional \$6,582.67 as a reasonable fee.

Objector's request that \$6,582.67 be authorized.

25
Attorney **Richard Aguilar (Det. Succ)**
Petitioner **Teixeira, J. Stanley (for Petitioner Theresa Finger)**
Petitioner **Aguilar, Richard (Pro Per Petitioner)**
Petitioner **Aguilar, Joe (Pro Per Petitioner)**
Petitioner **Aguilar, Edward J. (Pro Per Petitioner)**
Petitioner **Aguilar, Angelica (Pro Per Petitioner)**

Case No. 15CEPR00655

Petition to Determine Succession of Real Property (Prob. Code §13150)

DOD: 5/26/07		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Order signed 8/13/15</p>
Cont. from 081115, 081215		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input checked="" type="checkbox"/>	Inventory	
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<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc Reviewed on: 8/14/15 Updates: Recommendation: File 25 – Aguilar